

COUNTY SOCIAL SERVICES 28E GOVERNING BOARD AGENDA

To: County Social Services Board Members

From: Mary McKinnell

Date: July 26, 2023

Re: County Social Services Board Meeting

Date: July 26, 2023

Time: 10:00 A.M. to Noon

Time and Location: Wednesday, July 26, 2023, at 10AM in Clayton County at the county building across from the golf course. The meeting address is 600 Gunder Rd NE; Elkader, IA. We prefer to meet in-person, yet you are welcome to attend virtually if meeting in-person is not possible.

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Call County Social Services Board Meeting to order.

1. Approve today's agenda and the minutes of June 28, 2023. Discussion/Action.
2. Elect Chair, Vice Chair and Secretary/Treasurer. Nominations/Discussion/Action.
3. Adult Services Provider Representative, Brittney Montross. Feedback.
4. Children Services Representative, June Klein-Bacon. Feedback.
5. Consumer Representative, Bruce Grant. Feedback.
6. Nomination and Action to appoint Matt Homstad to serve as Youth Provider Representative. Feedback.
7. Nomination and Action to appoint Sherriff Dan Marx as Law Enforcement Representative. Feedback.
8. Nomination and Action to appoint Ashley Neundorf as Judicial Representative. Feedback.
9. Board and member county. Feedback.

Human Resources

10. Reinstate 120 hours of Medical Leave hours to Ashley Rosendahl, Service Coordinator effective 7/19/23 due to recent update to the CSS Part Time employee policy in the CSS Employee Handbook stated below. Information only.
Part time employees moving from full-time to part-time status may carry over their existing Medical Leave hours up to and not to exceed 120 hours of their accrued Medical Leave at the time of their employment status change.
11. Sue Card, Office Specialist hourly wage increase from \$21.00 per hour to \$22.50 per hour effective the first full pay period after July 1, 2023. Discussion/Action.
12. Wage freeze. Discussion/Action.

Programs

13. Youth Crisis Center, Brownstone update.
14. Flowstate quarterly update and additional ask for \$3641.67 monthly to cover ASAM assessments. ASAM is an assessment tool utilized to assess for additions/co-occurring disorders which are common. This would allow for appropriate referrals to treatment. Discussion/Action.

Organization.

15. Introduction of Kris McGrane, CSS Finance Manager.
16. Fayette County BOS have decided to charge CSS \$1000 monthly for office space. Discussion with possible Action.
17. Updated 28E. Discussion/Action.
18. The financial report and claims will be presented at the September Board meeting.
19. Review Exceptions to Policy.
20. Adjourn; next Board meeting will be in Floyd County on Wednesday, September 27, 2023, at 10AM.

June 2023 COUNTY SOCIAL SERVICES BOARD MINUTES

The June 2023 County Social Services Board Meeting was held in Chickasaw County at the Chickasaw Heritage Building Center in New Hampton and via GoToMeeting. on Wednesday, June 28, 2023, 10:00 am.

Board Members present: Dennis Keatley, Allamakee, Jacob Hackman, Chickasaw, Janell Bradley, Fayette, Mark Kuhn, Floyd, Heidi Nederhoff, Grundy, Pat Murray, Howard, Mark Hendrickson, Mitchell, Bill Faircloth, Tama, Bruce Grant, Adult System Consumer Rep, CSS CEO Mary McKinnell. Via GoToMeeting: Greg Barnett, Butler, Doug Reimer, Clayton, Mark Faldet, Winneshiek, June Klein-Bacon, Children's System Parent Rep. Absent: Tavis Hall, Black Hawk, Brittney Montross, Adult System Provider Rep, Kristi Aschenbrenner, Children's Education System Rep, <OPEN>, Children's System Provider Rep.

Chair Hackman called County Social Services Board Meeting to order.

1. Motion by Bradley, Fayette, second by Murray, Howard, to approve today's agenda, with correction to item #7 noted by Nederhoff, Grundy, and the minutes from May 24, 2023 and June 15, 2023, with correction to item #2 from salary to hourly wage (\$28.85/hour), noted by Nederhoff, Grundy. Motion carried.
2. No Adult Services Provider feedback was given as Brittany Montross was absent.
3. There was no Children's Services Provider feedback for today per June Klein-Bacon.
4. There was no Consumer Representative feedback for today per Bruce Grant.
5. Motion by Bradley, Fayette, second by Nederhoff, Grundy, to appoint 6 county supervisors to CSS Governing Board effective 7/1/23, following new structure, through 12/31/23: Butler, Chickasaw, Clayton, Grundy, Mitchell, and Winneshiek, and have the other 6 serve as alternates for listed counties: Allamakee alt for Winneshiek, Black Hawk alt for Butler, Fayette alt for Clayton, Floyd alt for Chickasaw, Howard alt for Mitchell, and Tama alt for Grundy. On 1/1/24, alternates become board members, and vice-versa. Motion carried.
6. Motion by Murray, Howard, second by Faircloth, Tama, to approve the hiring of Kris McGrane for the position of Finance Manager, begin date 6/30/23, salary \$68,497.52 plus benefits. Motion carried.
7. Motion by Hendrickson, Mitchell, second by Nederhoff, Grundy, to approve the hiring of Laura Sorensen for the position of Service/Justice Coordinator, begin date 7/17/23, starting wage \$28.85/hour plus benefits. Motion carried.
8. Motion by Kuhn, Floyd, second by Hendrickson, Mitchell to approve the updated job description for CSS Payroll & Benefits/Commitment Specialist. Motion carried.
9. Motion by Murray, Howard, second by Bradley, Fayette, to approve revision to Employee Handbook for employees moving from full-time to part-time status to carry over up to 120 hours of accrued medical leave at the time of the status change. Motion carried.
10. Motion by Barnett, Butler, second by Murray, Howard, to approve contract with Lisa Trainer for the purpose of training new Finance Manager from 7/17/23-7/28/23, 20 hours per week at \$50/hour all inclusive. Motion carried.
11. McKinnell gave an update on the Brownstone Youth Crisis Center. This facility opened yesterday, 6/27/23, and is currently accepting youth ages 8-17.
12. Financial Report for May 2023 was reviewed.
13. Resolution to approve the list of financial institutions to be depositories of County Social Services funds effective 7/1/2023 in conformance with the Code of Iowa. Resolution adopted.

Allamakee – Yes	Clayton – Yes	Howard – Yes	B. Grant – Yes
Black Hawk – Absent	Fayette – Yes	Mitchell – Yes	K. Aschenbrenner - Absent
Butler – Yes	Floyd – Yes	Tama – Yes	J. Klein-Bacon - Yes
Chickasaw - Yes	Grundy - Yes	Winneshiek - Yes	

14. Motion by Kuhn, Floyd, second by Hendrickson, Mitchell, to approve June 2023 claims runs. Motion carried.
15. May 2023 Exceptions to Policy were reviewed.
16. Motion by Murray, Howard, second by Bradley, Fayette, to approve request from Pathways Behavioral Services for \$34,712 to reimburse for a FY2023 update to their IT system. Motion carried, B. Grant dissenting.

17. Motion by Faldet, Winneshiek, second by Nederhoff, Grundy to approve contract with Health and Human Services. Motion carried.
18. Motion by Faircloth, Tama, second by Keatley, Allamakee, to authorize the Chair to sign provider agreements and rate requests as submitted. Motion carried.
19. Motion by Murray, Howard, second by Nederhoff, Grundy, to adjourn. Motion carried. Next meeting will be Wednesday, July 26, 2023, 10:00 am in Clayton County.

Third AMENDED AND RESTATED 28E AGREEMENT

FOR

County Social Services REGION

This Agreement is made and entered into by, between and among the undersigned counties, each having adopted this Agreement by resolution of its board of supervisors, and hereby join together to voluntarily form a public body corporate and politic and separate legal entity under Iowa Code Chapter 28E, and amendments thereto.

SECTION 1: IDENTITY OF THE PARTIES

The undersigned counties are political subdivisions and constitute “public agencies” as defined in Iowa Code section 28E.2. The member counties are: Allamakee, Black Hawk, Butler, Chickasaw, Clayton, Fayette, Floyd, Grundy, Howard, Mitchell, Tama, and Winneshiek. County membership may, however, change from time to time as provided in this Agreement and the current member counties at any time shall be referred to as the “member counties” in this Agreement.

SECTION 2: PURPOSE AND GOALS

The member counties entered into this 28E Agreement to create a mental health and disability service regional administrative entity as described in the Iowa Code to provide local access to mental health and disability services for adults and to engage in any other related activity in which an Iowa 28E organization may lawfully be engaged (the “Region”).

SECTION 3: TERM AND TERMINATION

- 3.1 Term. This Agreement shall be effective when the undersigned initial member counties, as listed in Section 1 execute this Agreement and this Agreement is filed with the Iowa Secretary of State as required by Iowa Code Section 28E.8 (the “Effective Date”).
- 3.2 Termination. The term of this Agreement shall be perpetual, unless terminated by:
 - a) a repeal or amendment of the Iowa Code sections that result in the elimination of a statutory requirement for mental health services to be provided through a regional format; **and**
 - b) a majority of the member counties approve termination of the region.
- 3.3 Wind Up of Region. In the event the Agreement is terminated as provided in Section 3.2, the Governing Board shall begin winding down the Region. If all the requirements in

Section 3.2 are met by or on December 1 of any year, then this Agreement will terminate effective for the succeeding June 30th. If all the requirements in Section 3.2 are met after December 1 of any year, then this Agreement will terminate effective one calendar year from the succeeding June 30th.

- 3.4 Distribution of Assets. In the event this Agreement is terminated, and the Region is dissolved, all property of the Region shall be delivered, assigned, and conveyed to the member counties, in an equal apportionment to each member county.

SECTION 4: GOVERNANCE

- 4.1 Governing Board Members: The Governing Board shall contain the following Members:
- a) Each member county shall appoint one of its supervisors to serve as a Member on the Governing Board. The Board of Supervisors of each member county shall select its Member and he or she shall serve at the pleasure of the county appointing the Member, until a successor is appointed, or until the earlier death, resignation, or the end of such person's service as a county supervisor. Any Member appointed under this Section may be removed for any reason by the county appointing the Member, upon written notice to the Region's Governing Board, which notice shall designate a successor Member to fill the vacancy. The Governing Board shall be made up of Governing Board Appointed Members and Advisory Committee Appointed Members as indicated below. Members shall not include employees of Iowa Health and Human Services or non-elected employees of the county. Geographical representation within the region should be considered when filling Member positions. All Members shall serve one-year terms and new terms begin on January 1st. Board of Supervisors may make up 49% or less of the Regional Governing Board per Iowa Code.
 - b) Board of Supervisor representation shall alternate as follows: Butler, Chickasaw, Clayton, Grundy, Mitchell and Winneshiek shall serve beginning July 1, 2023, through December 31, 2023, with the other 6 counties serving as alternates. Allamakee is alternate for Winneshiek, Black Hawk is alternate for Butler, Fayette is alternate for Clayton, Floyd is alternate for Chickasaw, Howard is alternate for Mitchell and Tama is alternate for Grundy.
 - c) One individual who utilizes mental health and disability services or is an actively involved relative of such an individual. This Member shall be appointed by the advisory committee described below, with such appointment to become effective upon approval by the Governing Board of the Region. This Member shall serve an initial term of one year which shall begin upon the Effective Date, with appointments thereafter to be renewable every January 1st.

- d) One individual representing service providers in the Region. This Member shall be appointed by the advisory committee described below, with such appointment to become effective upon approval by the Governing Board of the Region. This Member shall serve an initial term of one year, which shall begin upon the Effective Date, with appointments thereafter to be renewable every January 1st.
- e) One individual representing children’s behavioral health service providers in the Region. This Member shall be designated by the Region’s children’s advisory committee described below, with such appointment effective upon approval by the Governing Board of the Region. This Member shall serve an initial term of one year, which shall begin upon the Effective Date, with appointments thereafter to be renewable every January 1st.
- f)
- g) One individual representing the education system in the Region. This Member shall be designated by the Region’s children’s advisory committee described below, with such appointment effective upon approval by the Governing Board of the Region. This Member shall serve an initial term of one year, which shall begin upon the Effective Date, with appointments thereafter to be renewable every January 1st.
- h)
- i) One individual who is a parent of a child who utilizes children’s behavioral health services or actively involved relatives of such children. This Member shall be designated by the Region’s children’s advisory committee described below, with such appointment effective upon approval by the Governing Board of the Region. This Member shall serve an initial term of one year, which shall begin upon the Effective Date, with appointments thereafter to be renewable every January 1st.
- j) One individual representing law enforcement in the Region. This member shall be appointed by the Governing Board of the Region. This Member shall serve an initial term of one year, which shall begin upon the Effective Date, with appointments thereafter to be renewable every January 1st.
- k) One individual representing the judicial system in the Region. This member shall be appointed by the Governing Board of the Region. This Member shall serve an initial term of one year, which shall begin upon the Effective Date, with appointments thereafter to be renewable every January 1st.

4.2 Member Vacancies.

Member

- a) County-Appointed Members: If a vacancy occurs during the term of a county-appointed Member, due to death, resignation, or end of service as a county supervisor of such Member, the vacancy shall be filled within thirty (30) days by the designated alternate

county. Member county shall appoint one county supervisor to serve as a member on the governing board.

- b) **Committee-Appointed Members.** If a vacancy occurs during the term of a committee-appointed Member, due to death or resignation of such Member, the vacancy shall be filled within thirty (30) days of its occurrence by the committee having the right of appointment. Such appointment to fill a vacancy shall become effective upon the approval of the Governing Board of the Region.

4.3 Voting Procedures for Governing Board Members. Each voting Member shall have one vote. A quorum must be present in order for the Governing Board to take action. A quorum shall be a majority of Members. The Governing Board shall take action by approval from the majority of the voting Members present.

4.5 Board Officers. The Governing Board shall organize itself and at its initial meeting elect a Chair, Vice-Chair and Secretary-Treasurer. Thereafter, at the first meeting each calendar year, the Governing Board shall elect a Chair, Vice-Chair and Secretary for the next ensuing one (1) calendar year.

- a) The Chair shall preside at the Board's meetings, preserve order and enforce this Agreement.
- b) The Vice-Chair shall assist the Chair. During the temporary absence or disability of the Chair, the Vice-Chair shall discharge the duties of the Chair. Should the Chair be permanently absent or disabled, the Vice-Chair shall succeed to the office of the Chair.
- c) The Secretary-Treasurer shall review and sign off on expenditures. Board meeting minutes shall be taken by a CSS staff member appointed by the CSS CEO.

4.6 Powers of the Governing Board. Except as otherwise provided in this Agreement, the Region shall be under the direction and control of the Governing Board and the Chief Executive Officer. The Governing Board shall serve as the Regional Administrative Entity, as defined in Iowa Code). The Governing Board of Directors shall have each and all of the following powers:

- a) To contract with any public or private entity to provide all necessary services;
- b) To rent, lease or purchase any tangible personal property, real estate or services reasonably necessary to fulfill the purposes of this Agreement;
- c) To establish a system of accounting and budgeting, and a system for receiving payments;

- d) To retain legal counsel, accountants and other professional individuals needed in order to fulfill the purposes of this Agreement;
- e) To sue and be sued;
- f) To make and enforce bylaws or rules and regulations for the management and operation of the Region's business and affairs;
- g) To do and perform any acts authorized by the Code of Iowa, under, through or by means of its officers, agents and employees, or by contracts with any person or entity;
- h) To consult with representatives of Federal, State and local agencies and departments, and their officers and employees, and to contract with such agencies and departments;
- i) To accept grants, contributions or loans from Federal, State or local agencies;
- j) To establish the times and places for business meetings and educational conferences, and set agendas for those meetings and conferences; and
- k) To exercise any other power or do any other legal act necessary to discharge its obligations and fulfill the purposes of this Agreement.

The Board may delegate any of these powers to staff of the Region or staff of member counties serving the Region as the Board deems necessary. The Board may adopt such policies, rules, regulations and actions not inconsistent with law or this Agreement.

4.7 Appointment of Committees

Members of any committee of the Region shall be appointed by the Governing Board. Committee members shall serve indefinitely at the pleasure of the Governing Board, until a successor is appointed, or until the earlier death or resignation of such committee member.

4.8 Duties of Committees

The adult advisory committee, as appointed by the Governing Board, shall have at least 4 members. The committee members shall be: adults who utilize services or actively involved relatives of such individuals; service providers; CSS staff member and the Governing Board Members. The adult advisory committee shall advise the Governing Board as requested by the Governing Board and shall also make designations to the Governing Board as described above.

The child advisory committee, as appointed by the Governing Board, shall have at least 11 members. The committee members shall be: parents of children who utilize services or actively involved relatives of such children, a member of the education system, an early childhood advocate, a child welfare advocate, a children's behavioral health service provider, a member of

the juvenile court, a pediatrician, a child care provider, a local law enforcement representative, a CSS staff member and regional Governing Board Members. The child advisory committee shall advise the Governing Board as requested by the Governing Board and shall also make designations to the Governing Board as described above.

The Governing Board may take action to create additional committees for various other purposes as it deems appropriate.

4.9 Methods for Dispute Resolution

An internal dispute which cannot be resolved shall mean any action which the Region must take and for which no agreement on the particular action to be taken has been determined through the process set forth under this Agreement and such determination of action has remained unresolved for 10 business days.

In the event an internal dispute arises amongst or between the Governing Board, the Chief Executive Officer or any of the member counties, which cannot be resolved, the following dispute resolution shall be used:

- a) Mediation conducted pursuant to Chapter 679C of the Iowa Code with the cost paid by the Region.
- b) If after which the dispute remains unresolved, arbitration will be conducted pursuant Chapter 679A of the Iowa Code.

5. MEMBERS

5.1 Specification, Requirements, Obligations, Expectations of Member Counties

The member counties agree to the following:

- To respond to reasonable requests to make local records available to the Region for the purposes of this Agreement;
- To provide sufficient office space, at reasonable leasing fees, for the performance of contracted services;
- To support the effective collaboration of other county functions related to the provision of contracted services;

5.2 Decision that Require a Member Vote

The Governing Board shall not have authority to, and they covenant and agree that they shall not, do, or cause the Region to do, any of the following acts without the prior consent of the Boards of Supervisors of a majority of the member counties:

- a) Permit any new member counties;
- b) Remove any member county (other than a voluntary withdrawal of a county as provided below);
- c) Terminate or amend this Agreement; or
- d) Dissolve the Region.

5.3 Member Voting Procedure

Any question related to the issues listed in Section 5.2 above may be presented to the member counties by resolution of the Governing Board of the Region by first adopting a recommendation on the issue and then submitting it to the individual member counties. A separate explanation of the reasons for the recommendation shall be included. Each member county desiring to vote upon the proposal shall do so by resolution of its Board of Supervisors and return of the same to Region's Governing Board Chair a certified copy of the resolution stating the County's vote within thirty (30) days of the date that the County received a copy of the proposal. Any member county not voting upon the proposal within this time shall be considered to have approved the proposal. If the proposal receives approval by majority of the votes, it shall become effective ten (10) days following the date the vote is tabulated.

5.4 Additional Member Counties

If a county wishes to become a member county of the Region after the Effective Date, the county must make a written request to the Region's Governing Board. Such request will then be addressed through the Member Voting Procedure set forth in Section 5.3. If a new county's request is approved through such procedure, such new membership will not become effective until:

- a) the county provides a signature page to this Agreement and a resolution from its Board of Supervisors that it agrees to abide by the terms of this Agreement as set out herein and possess legal power and authority to do so; and
- b) if the new county's request has been properly approved and it has submitted the documentation in Section 5.4(a) prior to November 15th, then such membership shall become effective on the first day of the next fiscal year. If all of these requirements are not met until after November 15th then such membership shall become effective one year from the first day of the next fiscal year. The timing requirements in this subsection may

be waived by the Governing Board for cause, including in the event the Region is required by law or by the Iowa Department of Human Services to accept a new member county.

5.5 Member County Withdrawal / Removal

a) Member County Withdrawal

Any member county, by resolution of its Board of Supervisors, may withdraw from the Region by giving written notice to the Governing Board of the Region no later than November 15 prior to the end of the fiscal year the withdrawal will be effective. Upon withdrawal, member counties shall be entitled to a share of Regional funds proportionate to their population.

Member County Removal

If the Governing Board feels it is in the best interest of the Region for a member county to be removed from the Region, the Governing Board will pass a resolution to that effect and proceed under the Member Voting Procedure set forth in Section 5.3. Upon removal, member counties shall be entitled to A share of Regional funds proportionate to their population.

6. STAFF

6.1 Selection Process for Chief Executive Officer

The Governing Board shall recruit, interview, vote upon, and retain an individual to serve as the Chief Executive Officer. The Chief Executive Officer shall be an employee of the Region. The Chief Executive Officer shall be the single point of accountability for the Region.

6.2 Performance Evaluation of Chief Executive Officer

The Governing Board shall conduct annual evaluations of the Chief Executive Officer. The Governing Board may conduct additional evaluations of the Chief Executive Officer at any time, as it deems necessary in a given situation. The Chief Executive Officer shall be an at will employee of the Region.

6.3 General functions and responsibilities of staff

The Chief Executive Officer may employ or contract with persons or entities (including contracting with member counties for member county employees to provide services to the Region) to staff the needs of the Region; however, the terms of all employment or contracts for staff shall be approved by the Governing Board. Staff shall include one or more coordinators of mental health and disability services and one or more coordinators of children's behavioral health, hired directly by the Region. Coordinators must have a bachelor's or higher degree in human services related or administrative related field. In lieu of a degree in administration, a coordinator may provide documentation of relevant management experience.

The Region intends to employ or contract for staff for the following functions and responsibilities:

- a) Communications;
- b) Strategic Plan Development;
- c) Budget Planning and Financial Reports;
- d) Operations – personnel, benefits, space, training, etc.;
- e) Risk Management;
- f) Compliance and Reporting;
- g) Service Processing, Authorization and Access;
- h) Provider Network- development, contracting, quality and performance;
- i) Payment of Claims;
- j) Quality Assurance;
- k) Appeals and Grievances; and
- l) Information Technology.

The Governing Board reserves the right to amend this list on its own motion without member approval as a non-substantive amendment as provided for in Section 8.1.

7. REGION FINANCES

7.1 Management & Expenditure of Funding

a) General:

Funds received by the Region from any source shall be deposited into the Region account. The Region fund will be managed and administered by the fiscal agent of the Region, the CEO, or staff designated by the Region, and in compliance with the law, direction from the Governing Board and other written policies of the Region.

b) Use of Savings for Reinvestment

The Region shall comply with Chapters 12B and 12C of the Iowa Code for deposit and investment of Region funds. Through the Region's budgeting process, it shall strive to use surplus funds for the development of additional services.

7.3 Process for Annual Independent Audit

Accounts of the Region shall be audited annually by a certified public accountant certified in the state of Iowa, as selected by the Governing Board. The complete audit shall be submitted to the Department of Health and Human Services.

8. SCOPE & AMENDMENTS

8.1 Amendments

The Governing Board is authorized to make non-substantive amendments to this Agreement with a two-thirds vote of board members present. All other amendments to this Agreement shall be conducted through the member approval process described in Section 5.3 and in compliance with Iowa Code Chapter 28E, which includes filing all amendments with the Iowa Secretary of State.

8.2 Entire Agreement

This Agreement represents the entire 28E Agreement of the Region.

8.3 Invalidity

If any one or more provisions of this Agreement are declared unconstitutional or contrary to law, the validity of the remainder hereof shall not be affected.

8.4 No Waiver

The waiver by any party of a breach or violation of any provisions of this Agreement shall not operate as or be construed to be a waiver of any subsequent breach.

SIGNATURE PAGE

IN WITNESS WHEREOF, _____ COUNTY EXECUTES THIS 28E AGREEMENT, CREATING
_____ REGION

EFFECTIVE _____ :

BY: _____
(print name)
_____ Board of Supervisors, Chairperson

ATTEST: _____
(print name)
_____ County Auditor

ACKNOWLEDGMENT BY NOTARY

STATE OF IOWA)
)
_____ COUNTY)

On this _____ day of _____, 202_, before me the undersigned, a Notary Public in and for said County and State, personally appeared _____ and _____, to me personally known, who, being duly sworn, did say that they are the Chairperson of the Board of Supervisors and County Auditor of _____ County, Iowa respectively; that the seal affixed hereto is the seal of said County; that said instrument was signed and sealed on behalf of the said _____ County, Iowa, by authority of its Board of Supervisors and that said _____ and _____ as such officers, acknowledge the execution of said instrument to be the voluntary act and deed of said County, it and by them voluntarily executed.

Notary Public In and For Said County
And State of Iowa

Column 1	April	May	June	Service	Exceptions to Policy for April, May, June 2023	Waiting For	Why ETP	notes
	\$185.00	\$185.00	\$185.00	Rent	Social Security		rent over 3 months	Waiting for information from the Service Coordinator prior to approving these months.
	x			rent	Social Security		rent over 3 months	Approved for Iowa Finance Authority Rent assistance in April.
	\$385.00	\$385.00	\$385.00	Rent	Social Security		rent over 3 months	waiting on SS determination - Section 8 has been applied for
	\$150.00	\$150.00	\$150.00	Guardianship	Guardianship in new Region		moved out of Region	- needs guardianship services until new Region can fund - on waitlist
	\$150.00	\$150.00	\$150.00	Guardianship	Guardianship in new Region		moved out of Region	- needs guardianship services until new Region can fund - on Waitlist
	\$4,371.93	\$4,371.93	\$4,371.93	SCL	ID Waiver		other funding source - ID	Assessment completed in May - waiting for MCO CM to be assigned
	x			rent	Social Security		rent over 3 months	moved at end of March
	\$877.50	\$390.00			Not Waiting		over Medicaid cap	currently at Medicaid cap so ETP is no longer needed
	\$7,170.00	x		SCL	ID Waiver		other funding source	ID Started Intellectual Disability Waiver on 5/1/2023
	\$1,155.20	x		day habilitation	ID Waiver		other funding source	ID Started Intellectual Disability Waiver on 5/1/2023
	\$500.00	x		rent	Social Security		rent without any services	Obtained housing assistance
	\$73.05	\$73.05	\$73.05	supported employment	ID Waiver		other funding source	ID SIS scheduled for 6/3/23
	x			SCL	ID Waiver		other funding source	ID funding for Elderly Waiver started 4/1/2023
	x			rent	Social Security		rent over 3 months	Funding request has not been received since March
	\$350.00	\$350.00		rent	Social Security		rent over 3 months	Obtained Social Security
	\$352.00	\$291.00		SCL			over income guidelines	ETP no longer needed.
TOTAL	\$15,719.68	\$6,345.98	\$5,241.93					